

## **Announcement Summary**

# Name of entity

ORORA LIMITED

# Announcement type

Update announcement

## Type of update

Daily buy-back notification

Date of this announcement

18/2/2025

# Reason for update

Daily buy-back notification

# ASX Security code and description of the class of +securities the subject of the buy-back

ORA: ORDINARY FULLY PAID

# The type of buy-back is:

On market buy-back

Total number of +securities bought back before previous day

7,114,992

# Total number of +securities bought back on previous day

3,889,370

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

## 1.1 Name of entity

ORORA LIMITED

We (the entity named above) provide the following information about our buy-back.

# 1.2 Registration number type

Registration number

ABN

55004275165

## 1.3 ASX issuer code

ORA

## 1.4 The announcement is

Update/amendment to previous announcement

## 1.4a Type of update

Daily buy-back notification

# 1.4b Reason for update

Daily buy-back notification

# 1.4c Date of initial notification of buy-back

10/12/2024

# 1.4d Date of previous announcement to this update

17/2/2025

#### 1.5 Date of this announcement

18/2/2025

## 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

**ORA: ORDINARY FULLY PAID** 



Part 2 - Type of buy-back

**2.1 The type of buy-back is:** On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

# 3A.1 Total number of +securities on issue in the class of +securities to be bought back

1,343,499,939

# 3A.4 Does the entity intend to buy back a minimum number of +securities

No

# 3A.5 Does the entity intend to buy back a maximum number of securities

Yes

# 3A.5a Maximum number of securities proposed to be bought back

134,349,993

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

#### **Broker name:**

UBS/Jarden

# 3A.9 Are the +securities being bought back for a cash consideration?

Yes

# 3A.9a Is the price to be paid for +securities bought back known?

No

# 3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

# 3B.1 Does the buy-back require security holder approval?

No



Part 3C - Key dates

On-market buy-back 3C.2 Proposed buy-back start date 24/12/2024

3C.3 Proposed buy-back end date 23/12/2025

Part 3D - Other Information

# 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The proposed buy-back is subject to Completion of the Transaction as detailed in the announcement dated 10 Dec 2024. The number of securities proposed to be bought back is a maximum of 10% of the total number of ordinary securities on issue in the class. Orora will only buy-back shares at such times and in circumstances as it considers beneficial to the efficient capital management of Orora and the buy-back is therefore dependent upon market conditions, volumes and other relevant factors.



# Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

## 4.1 Date of this notification

18/2/2025

## 4.2 Previous day on which +securities were bought back

17/2/2025

	Before previous day	On previous day
4.3 Total number of +securities bought back, or in relation to which acceptances have been received	7,114,992	3,889,370
4.4 Total consideration paid or payable for the +securities	AUD 15,862,331.22000	AUD 8,660,071.24000
4.5 Highest price paid	AUD 2.50000000	AUD 2.25000000
4.6 Lowest price paid	Date highest price was paid: 31/12/2024 AUD 2.08000000	AUD 2.19000000
	Date lowest price was paid: 13/2/2025	

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 2.36810000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

123,345,631